

PowerFilm, Inc.
13 September 2013

PowerFilm, Inc.

("PowerFilm" or the "Company")

Block Listing Interim Review

On 22 December 2006, a block listing of 2,980,446 common shares of \$0.01 each in the Company ("Common Shares") were admitted to AIM. These shares may be issued pursuant to the 2005 Incentive Stock Option Plan, 2006 Stock Option Plan and Convertible Debentures.

AIM BLOCK ADMISSION RETURN

- (a) Name of company: PowerFilm, Inc.
- (b) Name of scheme: Common shares issuable under 2005 Incentive Stock Option Plan, 2006 Stock Option Plan and convertible debentures
- (c) Period of return: 31 December 2012 to 13 September 2013
- (d) Number and class of securities of the block listed securities not issued under scheme as at the beginning of the period: 568,844 common shares
- (e) Number of shares issued under scheme during period: nil
- (f) Balance under scheme not yet issued at end of period: 568,844 shares
- (g) Number and class of securities originally admitted and the date of admission: 2,980,446 common shares of \$0.01 each in the Company, admitted 22 December 2006
- (h) Contact for queries: Mike Coon, Vice President, Building Integrated, Business Development, and External Relations
Officer: telephone +1 515 292 7606 ext.102

In accordance with the FCA's Disclosure and Transparency Rules, PowerFilm confirms that the Company's issued share capital consists of 38,163,886 common shares of \$0.01 each, of which 1,709,950 are registered as treasury shares, leaving a balance of 36,453,936 shares with voting rights.

The figure of 36,453,936 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or change to their interest in, PowerFilm, Inc under the FCA's Disclosure and Transparency Rules.

For further information, please contact:

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A copy of this announcement will be available on the PowerFilm website at <http://www.powerfilmsolar.com>. The common shares of PowerFilm, Inc. are traded on the AIM Market of the London Stock Exchange and are not registered under the US Securities Act 1933, as amended. Such shares may not be offered or sold to residents of the United States or to persons acting on their behalf, or to other persons who are "United States Persons" within the meaning of Regulation S as promulgated under the Securities Act of 1933, unless such shares have been registered under the Securities Act or there is an available exemption from registration.